

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

**FYI Resources Limited**

ABN

85 061 289 218

Quarter ended ("current quarter")

30 June 2010

### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (12 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration & evaluation	(293)	(293)
(b) development	-	-
(c) production	-	-
(d) administration	(202)	(707)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	12	20
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-
<b>Net Operating Cash Flows</b>	<b>(483)</b>	<b>(980)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of: (a) prospects	-	(10)
(b) equity investments	-	-
(c) other fixed assets	-	-
1.9 Proceeds from sale of: (a) prospects	-	-
(b) equity investments	-	10
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	<b>-</b>	<b>-</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(483)</b>	<b>(980)</b>

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1.13	Total operating and investing cash flows (brought forward)	(483)	(980)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	-	2,092
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (subscriptions received/(refunded))	(10)	-
	<b>Net financing cash flows</b>	<b>(10)</b>	<b>2,092</b>
	<b>Net increase (decrease) in cash held</b>	<b>(493)</b>	<b>1,112</b>
1.20	Cash at beginning of quarter/year to date	1,790	185
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of quarter</b>	<b>1,297</b>	<b>1,297</b>

**Payments to directors of the entity and associates of the directors**  
**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	54.5
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions  
 Payment of directors' fees and consultancy fees on normal commercial terms.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

+ See chapter 19 for defined terms.

### Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	235
4.2 Development	-
4.3 Production	-
4.4 Administration	230
<b>Total</b>	<b>465</b>

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	1,297	1,790
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>1,297</b>	<b>1,790</b>

### Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed				
6.2 Interests in mining tenements acquired or increased	E52/2095	Direct interest acquired pursuant to Yarlalweelor Acquisition Agreement.	0%	100%

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**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3)(cents)	Amount paid up per security (see note 3) (cents)
7.1				
<b>Preference securities</b>				
7.2				
Changes during quarter				
(a) Increases through issues				
(b) Decreases through returns of capital, buy-backs, redemptions				
7.3	40,075,362	27,245,555		
<b>+Ordinary securities</b>				
7.4	20,829,807	8,000,000		
Changes during quarter				
(a) Increases through issues				
(b) Decreases through returns of capital, buy-backs				
7.5				
<b>+Convertible debt securities</b>				
7.6				
Changes during quarter				
(a) Increases through issues				
(b) Decreases through securities matured, converted				
7.7	218,336	-	<i>Exercise price</i> \$1.50	<i>Expiry date</i> 1 August 2010
<b>Options</b> <i>(description and conversion factor)</i>				
7.8				
Issued during quarter				
7.9				
Exercised during quarter				
7.10	333,334	-	\$2.10	30 June 2010
Expired during quarter				
7.11				
<b>Debentures</b> <i>(totals only)</i>				
7.12				
<b>Unsecured notes</b> <i>(totals only)</i>				

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