

19 February 2018

The Manager
Australian Stock Exchange Limited ("ASX")
Company Announcements Office

Results of General Meeting

The Directors of FYI Resources Limited advise that at the General Meeting of shareholders held today, all resolutions to be considered were passed by the required majority on a show of hands.

In accordance with section 251AA of the Corporations Act, we advise that valid proxy votes were received as follows:

Resolution	For	Against	Abstain	Proxy's Discretion
Ratification of Placement under LR7.1	35,508,754	49,040	401	2,811,282
Ratification of Placement under LR7.1A	35,508,754	49,040	401	2,811,282
Approval to Issue Placement Shares	37,008,754	49,040	401	1,311,282
Approval to Issue Shares for Purchase of Kokardine Kaolin	21,503,729	22,400	15,532,066	1,311,282
Approval to Issue Shares in Lieu of Fees	25,053,283	2,200	12,002,712	1,311,282

No other resolutions were put to the meeting.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Phillip MacLeod'.

Phillip MacLeod
Company Secretary