

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme FYI Resources Limited

ACN/ARSN 061 289 218

1. Details of substantial holder ⁽¹⁾

Name Roland Hill

ACN/ARSN (if applicable)

The holder became a substantial holder on 22 December 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate ⁽²⁾ had a relevant interest ⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

Class of securities ⁽⁴⁾	Number of securities	Person's votes ⁽⁵⁾	Voting power ⁽⁵⁾
Ordinary shares	7,642,101	7,642,101	9.38%

3. Details of relevant interests

The nature of the relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Roland Hill	Direct	4,171,429
Roland Hill & Capstone Capital Pty Ltd	Roland Hill – Indirect Capstone Capital Pty Ltd - Direct	3,470,672

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder ⁽⁸⁾	Class and number of securities
Roland Hill	Roland Hill	Roland Hill	4,171,429
Roland Hill & Capstone Capital Pty Ltd	Capstone Capital Pty Ltd	Capstone Capital Pty Ltd	3,470,672

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration ⁽⁹⁾		Class and number of securities
		Cash	Non-cash	
Roland Hill	22 December 2015	-	Shares issued with shareholder approval in lieu of fees owing of \$125,000	Ordinary shares 3,571,429

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARN (if applicable)	Nature of association
Capstone Capital Pty Ltd ACN 102 727 257	Director and shareholder

7. Addresses

Name	Address
Roland Hill	19 Gill Street, Mosman Park, WA 6012
Capstone Capital Pty Ltd	19 Gill Street, Mosman Park, WA 6012

Signature

Print name Roland Hill

Capacity Shareholder & Director

Sign here



Date 1 February 2016