

29 March 2018

The Manager
 Australian Stock Exchange Limited (“ASX”)
 Company Announcements Office

Results of General Meeting

The Directors of FYI Resources Limited advise that at the General Meeting of shareholders held today, all resolutions to be considered were passed by the required majority on a show of hands.

In accordance with section 251AA of the Corporations Act, we advise that valid proxy votes were received as follows:

Resolution	For	Against	Abstain	Proxy’s Discretion	Excluded
Ratification of Share Placement under LR7.1	72,255,816	40,360	401	2,916,804	-
Ratification of Share Placement under LR7.1A	49,746,855	40,360	401	2,916,804	22,508,961
Ratification of Option Issue under LR7.1	49,746,855	40,360	401	2,916,804	22,508,961
Ratification of T1 Placement under LR7.1	70,512,118	40,360	401	2,916,804	1,743,698
Ratification of T1 Placement under LR7.1A	70,512,118	40,360	401	2,916,804	1,743,698
Approval of T2 Share Placement	70,512,118	40,360	401	2,916,804	1,743,698

No other resolutions were put to the meeting.

Yours faithfully



Phillip MacLeod
 Company Secretary